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# On the importance of astronomical refraction for modern solar astrometric measurements

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#### ABSTRACT

In this work we study in details the influence of pure astronomical refraction on solar metrological measurements made from ground-based full disc imagery and provide the tools for correcting the measurements and estimating the associated uncertainties. For a given standard atmospheric model, we first use both analytical and numerical methods in order to test the validity of the commonly or historically used approximations of the differential effect of refraction as a function of zenith distance. For a given refraction model, we provide the exact formulae for correcting solar radius measurements at any heliographic angle and for any zenith distance. Then, using solar images recorded in the near-infrared between 2011 and 2016, we show that these corrections can be applied up to  $70^{\circ}$  using the usual approximate formulae and can be extended up to  $80^{\circ}$  of zenith distance provided that a standard atmospheric model and a full numerical integration of the refraction integral are used. We also provide estimates of the absolute uncertainties associated with the differential refraction corrections and show that approximate formulae can be used up to  $80^\circ$  of zenith distance for computing these uncertainties. For a given instrumental setup and the knowledge of the uncertainties associated with local weather records, this can be used to fix the maximum zenith distance one can observe depending on the required astrometric accuracy.

Key words: Atmospheric effects – Astrometry – Sun: fundamental parameters.

#### **1 INTRODUCTION**

Ground based solar astrometric measurements have historically been made from transit instruments or astrolabes using the so-called equal altitudes method (Débarbat & Guinot 1970). Several instruments, derived from Danjon astrolabe, have been dedicated to solar diameter measurements such as DORaySol experiment (Morand et al. 2010). Observations consist in determining the transit times, through the same equal zenith distance circle, of the two solar limbs which are the extremities of a vertical solar diameter. As the two limbs are observed at equal zenith distances, influence of astronomical refraction is inherently reduced (e.g. Laclare et al. 1996). Only the small climatic conditions variations (temperature, pressure, and relative humidity) between the two crossings, distant from a few minutes of time, can still play a role.

Recent work in the field of solar metrology involve measurements from space using full disc solar images (Damé et al. 1999; Kuhn et al. 2012; Meftah et al. 2015b, 2018) and planetary transits (Hauchecorne et al. 2014; Emilio et al. 2015). These measurements

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have however been made over a relatively short period of time and ground-based instruments were set up in parallel to probe the long-term variations of solar radius, their potential link with solar irradiance variations, and their influence on Earth climate. In order to test our ability to perform such measurements from ground on the long term, similar techniques and instruments were used simultaneously from ground and space during the time of the PICARD space mission (Meftah et al. 2014, 2015b). This helped us to model and understand how the atmosphere affects ground-based metrologic measurements. The main effect of atmospheric turbulence has been monitored with a dedicated instrument (Ikhlef et al. 2016) and calibrated corrections to radius measurement applied (Meftah et al. 2018). However, using full imagery from ground instead of the traditional astrolabe technique also raises the question of the effect of refraction and how well we can attain corrections from it. Previous work used approximate formulae for refraction correction and a limit of 60° for the maximum observed zenith distance (Meftah et al. 2014, 2015b, 2018). With this conservative limit, no uncertainties were associated to the refraction corrections. The goal of this work is to use existing observations in order to test the validity of this observing limit and to associate uncertainties to refraction corrections as a function of the observing zenith distance.

The solar radius at any heliographic angle can be measured accurately at low zenith distances and we know from space measurements that the Sun is an almost perfect sphere with an oblateness less than  $10^{-5}$  (e.g. Meftah et al. 2015a). Solar astrometry can therefore be used to test our ability to correct the effect of field differential refraction as a function of zenith distance. In Section 2 we first recall the fundamental refraction integral which gives the link between the curvature of a light path in a given atmosphere and the apparent elevation of a celestial object. Some usual approximations of this integral, including the one that was historically used for solar astrometric measurements at Calern observatory are given in Section 3. The field differential refraction is then applied to the shape of the Sun. In Section 4 we first recall the usual approximate formula which gives the refracted shape of the Sun as an ellipse, and then we establish the exact formula valid for any heliographic angle and zenith distance. We give in particular the inverse formula which allows to retrieve the true solar radius from the observed ones. In Section 5 we use the full numerical integration of the refraction integral and the exact equation for the shape of the Sun for a given standard atmosphere in order to discuss the validity limits of the usual approximate formulae as a function of zenith distance. Finally, in Section 6 we use solar images recorded in the near-infrared in order to validate our correction of the differential refraction effects and to test our ability to recover the true solar radius from the observed radii for zenith distances up to 80°. Our conclusions are given in Section 7, where we outline the full procedure that we advocate for correcting solar radius measurements from differential refraction effects and estimating the associated uncertainties.

#### 2 FUNDAMENTAL EQUATIONS FOR ASTRONOMICAL REFRACTION

The effect of atmospheric refraction is to change the true topocentric zenith angle,  $z^t$ , of a celestial object to a lower observed one, z. The refraction function R(z) is defined by

$$z = z^t - R(z). \tag{1}$$

Alternatively, we may take the true angles as argument and define the associated refraction function  $\bar{R}$  by

$$z = z^t - \bar{R}(z^t). \tag{2}$$

If the refraction function R(z) is known, the associated function  $\overline{R}(z^t)$  can easily be evaluated for any true zenith distance  $z^t$  by solving the non-linear equation  $x - R(z^t - x) = 0$ .

From Snell's law of refraction applied to a spherical atmosphere, the curvature of a light path is linked to the local refractive index n through the so-called refractive invariant,

$$n r \sin(\xi) = \text{constant},$$
 (3)

where  $\xi$  is the local zenith distance, i.e. the angle between the light ray and the radius vector *r* from Earth centre. From this, the differential refraction along the light ray is obtained by

$$\mathrm{d}R = -\tan\xi \,\frac{\mathrm{d}n}{n}.\tag{4}$$

In order to find the total amount of refraction at observer position, we can integrate along the full ray path from  $n = n_{obs}$  and  $\xi = z$  at observer position up to n = 1 outside the atmosphere,

$$R = \int_{1}^{n_{\text{obs}}} \tan \xi \, \frac{\mathrm{d}n}{n}.\tag{5}$$

This can be done either by direct numerical integration of equation (5) after an appropriate change of variable (Auer & Standish 2000) or by using a full ray-tracing procedure solving the system of coupled differential equations provided by equation (4) and the differentiation of equation (3; van der Werf 2003, 2008). This, in principle, requires a model of the full atmosphere, i.e. temperature, pressure, density, etc. at any point through the light path. In the next section we recall why this is in fact not needed if we avoid areas close to the horizon and give some usual approximations of the refraction integral.

# **3 APPROXIMATION TO THE REFRACTION INTEGRAL**

For zenith distance up to  $70^{\circ}$ , the refraction integral can be evaluated with good accuracy without any hypothesis about the structure of the atmosphere: it depends only on temperature and pressure at the observer (Oriani's theorem; see also Ball 1908; Young 2004, 2006). This justifies that, over time, a large number of nearly equivalent approximate formulae have been derived that do not require the full knowledge of the structure of the real atmosphere. A development of the refraction integral into semiconvergent series of odd power of tan (*z*) is what is commonly found in textbooks (Ball 1908; Smart 1965; Woolard & Clemence 1966; Danjon 1980). An example of this will be given in Section 3.1. In fact the first two terms of such expansion (up to tan <sup>3</sup>) corresponds to what is known as Laplace formula of which Fletcher and Smart (1931) said that *no reasonable theory differs by more than a few thousandths, hundredths, tenths of a second at*  $z = 60^{\circ}$ ,  $70^{\circ}$ , *and*  $75^{\circ}$ , *respectively*.

For large zenith distance, tan(z) power series will diverge at the horizon and are not appropriate. Closed formula valid at low zenith distance and that which are finite at the horizon can however still be found (see e.g. Wittmann 1997). Assuming an exponential law for the variation of air density with height, it's possible for instance to derive a formula involving the error function (Fletcher & Smart 1931; Danjon 1980). Another example is Cassini's exact formula for a homogeneous atmosphere model. While physically unrealistic, the model of Cassini, thanks to Oriani's theorem, gives also excellent results up to at least 70° of zenith distance while remaining finite down to the horizon (Young 2004). For large zenith distances however, Young (2004) has shown that the lowest layers of the atmosphere, and especially the lapse rate at observer, becomes progressively dominant as one observe closer to the horizon. This therefore should be included in atmospheric models, and we cannot avoid anymore the full numerical evaluation of the refraction integral.

In the following sub-sections we present first in details the refraction model as it was used for reducing solar astrolabe data at Calern observatory, then we give the full error function model from which the Calern model was actually derived, and finally we recall Cassini's formula. In Section 5, these three approximations will then be compared to full numerical integration of the refraction integral using a standard atmosphere model.

# 3.1 Refraction model used at Calern observatory for solar metrology

The refraction model that was used for the reduction of astrolabe measurements at Calern observatory is a truncation of the expansion in odd power of tan (z) (Danjon 1980). For an observer at geodetic latitude,  $\varphi$ , and altitude, h, above the reference ellipsoid, the refraction R is obtained as a function of the observed zenith angle, the wavelength, ( $\lambda$ ), and local atmospheric conditions, i.e. pressure, (P), absolute temperature, (T), and relative humidity, ( $f_h \in [0, 1]$ ),

by

$$R(z, \lambda, P, T, f_h, h, \varphi) = \alpha (1 - \beta) \tan(z) - \alpha (\beta - \frac{\alpha}{2}) \tan^3(z) + 3\alpha \left(\beta - \frac{\alpha}{2}\right)^2 \tan^5(z),$$
(6)

where

$$\alpha(T, P, f_h, \lambda) = n_{\rm obs} - 1 \tag{7}$$

is the air refractivity for local atmospheric conditions and the given wavelength, and

$$\beta(T, h, \varphi) = \ell(T) / r_c(\varphi, h) \tag{8}$$

is the ratio between the height,  $\ell$ , of the homogeneous atmosphere and the Earth radius of curvature, ( $r_c$ ), at observer position. The homogeneous atmosphere has by definition a constant air density,  $\rho$ , equal to the one at observer position and its height is such that it would give the same pressure as the one recorded at observer position. Note that we do not assume here that the atmosphere is homogeneous, we just use the reduced height that can be obtained for any real atmosphere just from the pressure and density at observer. Assuming furthermore ideal gas law for dry air we have

$$\ell(T) = \frac{P}{\rho g} = \frac{P_0}{\rho_0 g_0} \frac{T}{T_0},$$
(9)

where  $\rho_0 = 1.293 \text{ kg m}^{-3}$  for  $T_0 = 273.15 \text{ K}$ ,  $P_0 = 101325 \text{ Pa}$  and normal gravity  $g_0 = 9.80665 \text{ m s}^{-2}$ . The radius of curvature for Calern observatory ( $\varphi = 43^{\circ}45'7''$ , h = 1323 m) was approximated by the minimum reference ellipsoid curvature at latitude  $45^{\circ}$  and sea level (Chollet 1981; see Appendix A),

$$r_c(45^\circ, 0) = 6367.512 \text{ km.}$$
 (10)

Ambient air refractivity was deduced from the refractive index  $n_0(\lambda)$ under standard conditions and the partial pressure of water vapour, p, by applying the formula recommended by the first resolution of the 13th General Assembly of the International Union of Geodesy and Geophysics (Baldini 1963; IUGG 1963). After conversion to Pa (Pascal) as the pressure unit, the equation becomes

$$\alpha(T, P, f_h, \lambda) = \frac{T_0}{T} \left\{ (n_0(\lambda) - 1) \frac{P}{P_0} - 4.13 \, 10^{-10} \, p(f_h, T) \right\}.$$
(11)

Refractivity under standard condition (sea level,  $T = T_0$ ,  $P = P_0$ , 0 per cent humidity, and 0.03 per cent of carbon dioxide) was taken from the work of Barrell and Sears (1939),

$$n_0(\lambda) - 1 = \left\{ 2876.04 + \frac{16.288}{(10^6\lambda)^2} + \frac{0.136}{(10^6\lambda)^4} \right\} \ 10^{-7}.$$
 (12)

Partial pressure of water vapour for the current temperature and relative humidity was deduced from a fit of water vapour pressure data published by the Bureau Des Longitudes (1975) for temperatures between -15 °C and +25 °C. The resulting equation converted to Pa is (Chollet 1981)

$$p(f_h, T) = f_h \, 610.75 \, \mathrm{e}^{7.292 \, 10^{-2} (T - T_0) - 2.84 \, 10^{-4} (T - T_0)^2}. \tag{13}$$

Finally, we note that local atmospheric pressure, P, was measured from the height, H, (in mm) of a mercurial barometer and its temperature  $\theta$  (in °C). Taking into account corrections for local gravity (latitude and altitude) and for temperature (through the volume thermal expansion of mercury and the coefficient of linear thermal **Table 1.** Refraction in arcseconds as a function of the observed zenith distance for different approximations of the refraction integral. 'tan<sup>5</sup>' refers to equation (6), 'Cassini' to equation (17), 'Erf' to equation (15), and 'Full integration' to the full numerical integration of equation (5) using a standard atmosphere model (see Section 5.1). We took  $\lambda = 782.2$  nm, T=15°C, P = 875 hPa, and  $f_h = 50$  per cent. The corresponding air refractivity is  $\alpha = n_{obs} - 1 = 2.373 \ 10^{-4}$  and the reduced height is  $\ell = 8430$  m which corresponds to  $\beta = 0.00132$  at Calern observatory.

Z	tan <sup>5</sup> (arcsec)	Cassini (arcsec)	Erf (arcsec)	Full integration (arcsec)
10°	8.618	8.618	8.618	8.618
$30^{\circ}$	28.207	28.208	28.208	28.208
$50^{\circ}$	58.149	58.149	58.150	58.150
$70^{\circ}$	133.097	133.084	133.104	133.094
$80^{\circ}$	267.683	267.054	267.553	267.411
85°	512.185	487.335	495.780	494.176

expansion of the tube), P was obtained by<sup>1</sup> (see Appendix B)

$$P = H \left\{ 1 - 2.64 \, 10^{-3} \cos(2\varphi) - 1.96 \, 10^{-7} \mathrm{h} - 1.63 \, 10^{-4} \, \theta \right\}.$$
 (14)

#### 3.2 Error function formula

In fact, in equation (6), only the first two terms which correspond to Laplace formula can be found without any hypothesis on the real atmosphere (only the reduced height,  $\ell$ , and the refractivity at observer are needed). The term in tan<sup>5</sup> comes from an additional assumption, namely the fact that air density follows an exponential decrease with height (actually with a well chosen variable, which vary almost linearly with height). This leads to the following equation (see Danjon 1980; Fletcher & Smart 1931):

$$R = \alpha \left(\frac{2-\alpha}{\sqrt{2\beta-\alpha}}\right) \sin(z) \Psi \left(\frac{\cos(z)}{\sqrt{2\beta-\alpha}}\right),\tag{15}$$

with

$$\Psi(x) = e^{x^2} \int_x^\infty e^{-t^2} dt = \frac{\sqrt{\pi}}{2} e^{x^2} \left(1 - \operatorname{erf}(x)\right), \tag{16}$$

from which equation (6) was derived by keeping only the first three terms of its asymptotic expansion.

#### 3.3 Cassini

By comparing the results with a full integration method, Young (2004) shows the superiority of Cassini's formula over the series–expansion approach and advocates its use by astronomers. Cassini (1662) assumed a homogeneous atmosphere for which he obtained the exact formula:

$$R = \operatorname{asin}\left(\frac{n_{\operatorname{obs}} r_c \sin(z)}{r_c + \ell}\right) - \operatorname{asin}\left(\frac{r_c \sin(z)}{r_c + \ell}\right). \tag{17}$$

The demonstration of this formula can also be found in Young (2004). Again, it can be shown (Ball 1908) that expanding this formula also leads to the first two terms of equation (6), i.e. to Laplace formula.

In Table 1 the three formulae discussed above are compared to the full numerical integration of equation (5) with a standard atmospheric model for six observed zenith distances and average weather conditions at Calern observatory. This illustrates the use of

<sup>1</sup>Chollet (1981) used erroneously  $2.64 \times 10^{-4}$  in this equation.



**Figure 1.** Geometry for the solar shape due to astronomical refraction. The dashed circle represents the true solar disc of centre C' and radius  $R_{\odot}$ , while the elliptical shape (full line) represents the observed Sun of centre C. The point at the top represents observer's zenith.

the three approximate formulae which are fully determined by the evaluation of  $\alpha$  and  $\beta$  for the actual weather conditions at the observing station. At 85°, the tan <sup>5</sup> expansion diverge while Cassini's and the error function formulae remain closer to the result of the full numerical integration.

#### 4 ON THE OBSERVED SHAPE OF THE SUN DUE TO PURE ASTRONOMICAL REFRACTION

In this section, we assume that the Sun is a perfect sphere of angular radius  $R_{\odot}$  at 1 au and that there is no other effect affecting its observed shape than astronomical refraction defined by equation (2).

In the horizontal coordinate system (zenith distance-azimuth), we note  $(z_{\odot}^{t}, A_{\odot})$  the true position of the Sun centre  $(C^{t})$  observed at zenith angle  $z_{\odot}$ ;  $(z^{t}, A)$  the true position of a point  $(L^{t})$  of the solar limb observed at zenith angle z;  $\delta z = z - z_{\odot}$  and  $\delta A = A - A_{\odot}$ . Fig. 1 shows all the angles involved. Each true limb point position can be defined by the angle  $\psi^t \in [-\pi, \pi]$  between the direction  $\overline{C^{t}L^{t}}$  and the vertical circle. Similarly, each observed limb point can be located by the angle  $\psi \in [-\pi, \pi]$  between the observed direction  $\overline{CL}$  and the vertical circle. However, because the figure is symmetric with respect to the vertical circle, we consider only the interval [0,  $\pi$ ] for  $\psi$  and  $\psi^t$  in the following. For observation with an Alt-Az mount this would correspond directly to the angle with one of the CCD axis. For an equatorial mount, one CCD axis is aligned with the hour circle passing through the celestial poles and the Sun, and therefore the vertical circle can be materialized on the solar image by computing first the parallactic angle between these two circles.

If  $d(\psi) = \bar{d}(\psi^t)$  is the angular distance between the observed position of the Sun centre and the observed limb points, we define by

$$\langle d \rangle = \frac{1}{\pi} \int_0^{\pi} \mathrm{d}(\psi) \mathrm{d}\psi = \frac{1}{\pi} \int_0^{\pi} \bar{\mathrm{d}}(\psi^t) \mathrm{d}\psi^t,$$
 (18)

the geometric mean radius of the observed Sun. The horizontal and vertical angular extent of the observed Sun are noted  $D_h$  and  $D_{v_i}$ , respectively, and the flattening is given by

$$f = \frac{D_h - D_v}{D_h}.$$
(19)

Following Mignard (2010), we define the magnification  $\Gamma$  as the ratio between the vertical size of the image  $(\delta z)$  of a small object to its true size  $(\delta z')$ , i.e. in differential form  $\Gamma \equiv dz/dz'$ . From equations (1) and (2), we have respectively:

$$\Gamma = \left(1 + \frac{\mathrm{d}R}{\mathrm{d}z}\right)^{-1} \quad \text{and} \quad \Gamma = 1 - \frac{\mathrm{d}\bar{R}}{\mathrm{d}z^{t}}.$$
 (20)

The distortion  $\Delta$  is then defined as the rate of change of the magnification, i.e.  $\Delta \equiv d\Gamma/dz$ . By derivating the two relations in equation (20), we obtain respectively:

$$\Delta = -\Gamma^2 \frac{d^2 R}{dz^2} \quad \text{and} \quad \Delta = -\frac{1}{\Gamma} \frac{d^2 \bar{R}}{dz^{t^2}}.$$
(21)

#### 4.1 Approximate formulae for all zenith angles

Any limb point true position can be located by its projections on the vertical circle passing through the true Sun centre, and on the great circle perpendicular to this vertical circle passing through the limb point (see Fig. 1). Because all the angles involved are small, we can write:

$$x^t = R_{\bigodot} \cos(\psi^t), \tag{22}$$

$$y^t = R_{\odot} \sin(\psi^t), \tag{23}$$

and

λ

$$z^{t^2} + y^{t^2} = R_{\odot}^2.$$
(24)

By looking at the expression of the observed values *x* and *y* of these projections, one can obtain an approximate formula for the observed shape of the Sun.

The projection  $x^t$  on the vertical circle can be approximated by keeping the two first terms of a Taylor expansion of the refraction:

$$x^{t} \simeq z^{t} - z_{\odot}^{t} = \delta z + R(z) - R(z_{\odot}),$$
  
$$\simeq \delta z \left( 1 + \frac{\mathrm{d}R}{\mathrm{d}z} \right) + \frac{(\delta z)^{2}}{2} \frac{\mathrm{d}^{2}R}{\mathrm{d}z^{2}}.$$
 (25)

The observed projection y is linked to z and  $\delta A$  both by the cosine and sine rules:

$$\cos(y^t) \simeq \cos^2(z^t) + \sin^2(z^t)\cos(\delta A), \tag{26}$$

$$\sin(y^t) = \sin(\delta A) \sin(z^t). \tag{27}$$

Differentiating equation (26) and using equation (27) with  $\sin(y') \simeq y', \sin(\delta A) \simeq \delta A$ , and  $dz' = -\bar{R}(z')$  leads to:

$$dy^t = \frac{-y^t \ \bar{R}(z^t)}{\tan(z^t)}.$$
(28)

The observed distance y is then obtained by

$$y \simeq \delta A \sin(z) = y^t + dy^t = y^t \left(1 - \frac{\bar{R}(z^t)}{\tan(z^t)}\right).$$
<sup>(29)</sup>

Finally, by reporting equations (25) and (29) in equation (24) and using equations (20) and (21), we obtain:

$$\left[\frac{\delta z}{\Gamma} - \frac{\Delta}{2} \left(\frac{\delta z}{\Gamma}\right)^2\right]^2 + \left[\frac{\delta A \sin z}{1 - \frac{\bar{R}(z^t)}{\tan(z^t)}}\right]^2 = R_{\odot}^2,\tag{30}$$

where the magnification and distortion are taken at  $z_{\odot}$ . From this we can deduce the position of the two vertical limb points and the observed vertical extent of the image. For  $\Delta \ll R_{\odot}$  and  $\delta A = 0$ , we find

$$d(\pi) \simeq \Gamma R_{\odot} \left( 1 + \frac{\Delta R_{\odot}}{2} \right), \tag{31}$$

$$d(0) \simeq \Gamma R_{\odot} \left( 1 - \frac{\Delta R_{\odot}}{2} \right), \tag{32}$$

and thus

$$D_v = \mathbf{d}(0) + \mathbf{d}(\pi) \simeq 2\,\Gamma\,R_{\bigodot}.\tag{33}$$

In the horizontal direction we obtain from equation (30) with  $\delta z = 0$ ,

$$D_{h} = 2d(\pi/2) \simeq 2R_{\odot} \left( 1 - \frac{\bar{R}\left(z_{\odot}^{t}\right)}{\tan\left(z_{\odot}^{t}\right)} \right).$$
(34)

# 4.2 Approximate formulae for small zenith angles–elliptic shape

Keeping only the first term in equation (6) is equivalent to neglecting Earth curvature. We obtain the following approximation valid close to the zenith only

$$R(z) = k \tan(z) \text{ with } : k = \alpha(1 - \beta).$$
(35)

For the conditions of Table 1 we have  $k \simeq 49$  arcsec (from equations 7 and 8). For sea level pressure  $P_0$  (other parameters being unchanged), we would obtain  $k \simeq 57$  arcsec. For this flat-Earth approximation we can also write

$$\bar{R}(z^t) \simeq k' \tan(z^t) \text{ with } : k' = k \left(1 - k \sec^2(z^t)\right).$$
(36)

In that case and if we neglect the distortion, equation (30) is reduced to the equation of a simple ellipse (see also, e.g. Dionis Du Séjour 1786; Ball 1908):

$$\frac{x^2}{\left(1 - k' \sec^2\left(z_{\odot}^t\right)\right)^2} + \frac{y^2}{(1 - k')^2} = R_{\odot}^2,$$
(37)

where  $x = \delta z$  and  $y = \sin(z) \delta A$  can be assimilated to Cartesian coordinates on two perpendicular axes on the image. The major axis of the observed ellipse is thus given by

$$\frac{D_h}{2} = R_{\odot}(1 - k'), \tag{38}$$

while the observed minor axis is

$$\frac{D_v}{2} = R_{\odot} \left( 1 - k' \sec^2 \left( z'_{\odot} \right) \right).$$
(39)

We note from these equations that the Sun is shrunk in all directions. The observed horizontal diameter is smaller than the true diameter but remains the same for all zenith angles (cf. Fig. 7), while the observed vertical diameter decreases with increasing zenith distance. The combination of these two effects leads to the apparent flattening of the setting Sun (but keeping in mind that this approximate formula is not valid close to the horizon). From equations (19), (38), and (39), the flattening for small zenith angles is

$$f \simeq k \tan^2(z_{\odot}^t), \tag{40}$$

while, near the horizon, equation (30) implies that the flattening is simply given by the vertical magnification taken at the the Sun's centre. For small zenith angles, the observed elliptic shape can be written as

$$d(\psi) = \frac{D_v}{2\sqrt{1 - (2f - f^2)\sin^2(\psi)}},$$
(41)

which can be approximated by

$$d(\psi) \simeq R_{\odot} \left( 1 - k' \left( 1 + \cos^2(\psi) \tan^2(z'_{\odot}) \right) \right), \qquad (42)$$

and the mean radius is obtained by

$$< d > \simeq R_{\odot} \left( 1 - k' - \frac{k'}{2} \tan^2(z'_{\odot}) \right) = \frac{D_v + D_h}{4}.$$
 (43)

The validity of this approximation as a function of the zenith distance will be discussed in Section 5 and checked against observations in Section 6.

#### 4.3 Exact formulae for all zenith angles

The classical approximate formulae above are useful for understanding the shape of the observed Sun in terms of magnification and distortion induced by refraction. Equation (30) shows that the general shape is a distorted ellipse with more flattening in the lower part than in the upper's. However, for a given refraction law, the shape of the observed Sun can also be easily obtained, in the general case, without any approximation. In the following, we obtain first the solution of the forward problem: for given true Sun radius  $R_{\odot}$  and true zenith distance  $z'_{\odot}$ , we obtain the shape of the observed Sun for any given refraction model. Then, we give the solution of the inverse problem: from the observed solar shape, the knowledge of  $z'_{\odot}$  (from ephemeris) and assuming a refraction model, we deduce the true angular solar radius.

#### 4.3.1 Forward problem

Here we assume that the true zenith distance of the Sun centre,  $z_{\odot}^{t}$ , and its true angular radius,  $R_{\odot}$ , are known. For any refraction model,  $\bar{R}(z^{t})$ , and true angle,  $\psi^{t}$ , we deduce the observed angle,  $\psi$ , and angular distance,  $d(\psi)$ . Applying the cosine and sine formulae respectively, we have

$$\begin{cases} z^{t} = \operatorname{acos}\left[\cos\left(z_{\odot}^{t}\right)\cos\left(R_{\odot}\right) + \sin\left(z_{\odot}^{t}\right)\sin\left(R_{\odot}\right)\cos(\psi^{t})\right] \\ \delta A = \operatorname{asin}\left(\frac{\sin(R_{\odot})\sin(\psi^{t})}{\sin(z^{t})}\right) \end{cases}$$
(44)

From equation (2), we can get the observed zenith distances:

$$z = z^{t} - \bar{R}(z^{t})$$
 and  $z_{\odot} = z^{t}_{\odot} - \bar{R}(z^{t}_{\odot})$ , (45)

and finally angular distances  $\bar{d}(\psi^t)$  between the observed Sun centre and the observed positions of each limb point are obtained by application of the cosine rule:

$$\bar{d}(\psi^t) = d(\psi) = \operatorname{acos}\left(\cos(z)\cos(z_{\odot}) + \sin(z)\sin(z_{\odot})\cos(\delta A)\right),$$
(46)

where the observed angle  $\psi$  can be deduced from the true one by applying the sine rule:

$$\psi = \operatorname{asin}\left(\frac{\sin(\delta A)\sin(z)}{\sin(\bar{d}(\psi^{t}))}\right) = \operatorname{asin}\left(\frac{\sin(z)}{\sin(z^{t})}\frac{\sin(R_{\odot})}{\sin(\bar{d}(\psi^{t}))}\sin(\psi^{t})\right).$$
(47)

The smallest observed diameter of the Sun is obtained on the vertical direction ,

$$D_{v} = \mathbf{d}(0) + \mathbf{d}(\pi) = 2R_{\odot} - \left(\bar{R}\left(z_{\odot}^{t} + R_{\odot}\right) - \bar{R}\left(z_{\odot}^{t} - R_{\odot}\right)\right),$$
(48)

and the largest angular extent, observed in the direction parallel to the astronomical horizon is obtained by

$$D_h = 2\mathrm{d}(\pi/2). \tag{49}$$

We note that equations (44) and (45) lead back to the approximation equation (34) for the largest observed angular extent. This is however more easily obtained using the sine rule rather than equation (46). With  $\sin(d(\pi/2)) \simeq d(\pi/2)$ ,  $\sin(R_{\odot}) \simeq R_{\odot}$  and  $\cos(R_{\odot}) \simeq 1$ , we obtain

$$d(\pi/2) \simeq \sin(z) \, \sin(\delta A) = \sin\left(z_{\odot}^{t} - \bar{R}\left(z_{\odot}^{t}\right)\right) \frac{R_{\odot}}{\sin(z_{\odot}^{t})}, \quad (50)$$

which, with a first-order expansion of the sine function around  $z_{\bigcirc}^{t}$ , leads to equation (34).

#### 4.3.2 Inverse problem

Here we give the solution of the inverse problem: given a refraction model  $(R(z), \bar{R}(z^t))$ , knowing  $z_{\odot}^t$  from ephemeris and the observed angular distance,  $d(\psi)$  between the observed Sun centre and a limb point at an observed angle  $\psi$  with the vertical circle, we deduce the true angular radius  $R_{\odot}$ . For  $\psi \neq 0$  and  $\psi \neq \pi$ , one can compute successively:

$$\psi^{t} = \operatorname{atan} \left[ \frac{\sin(\delta A)}{\sin\left(z_{\odot}^{t}\right) \cot(z^{t}) - \cos\left(z_{\odot}^{t}\right) \cos(\delta A)} \right],$$
$$R_{\odot} = \operatorname{asin} \left[ \frac{\sin(\delta A) \sin(z^{t})}{\sin(\psi^{t})} \right].$$

For  $\psi = 0$  or  $\psi = \pi$ , we have:  $\delta A = 0$ ;  $z = z_{\odot} \mp d(\psi)$ ;  $\psi^{t} = \psi$ and  $R_{\odot} = \pm \left(z_{\odot}^{t} - z^{t}\right)$ .

#### **5 RESULTS**

#### 5.1 On the absolute value of refraction

We first look at the absolute value of refraction and compare the various approximate formulae of Section 3 to the full numerical

integration of the refraction integral using a standard atmosphere (Sinclair 1982). This atmosphere is assumed to be spherically symmetric in hydrostatic equilibrium and made of a mixture of dry air and water vapour that follows the perfect gas law. It is made of two layers: the troposphere with a constant temperature gradient, which extends from the ground up to the tropopause at 11 km, and an upper isothermal stratosphere. Like in the US Standard Atmosphere (NOAA 1976), the temperature and pressure at the surface are 288.15 K and 101325 Pa, respectively, and the constant tropospheric lapse rate is 6.5 K km<sup>-1</sup>. In the troposphere, the relative humidity  $f_h$  is assumed constant and equal to its value at the observer. The partial pressure of water vapour in a tropospheric layer at temperature *T* is then obtained by

$$p(f_h, T) = f_h \left(\frac{T}{247.1}\right)^{\delta} 10^2,$$
 (52)

which, with  $\delta = 18.36$  (Sinclair 1982), never depart by more than 0.5 hPa from equation (13) for temperature lower than 30°. Dry air is assumed in the stratosphere. Finally, equation (11) and its derivatives with respect to *T* and *P* are used to find air refractivity along the integral path.

The numerical integration was performed by using the method of Auer and Standish (2000) also recommended by the Astronomical Almanac (Seidelmann 1992). The program used is based on the one published by Hohenkerk and Sinclair (1985), but adapted in order to use a dispersion equation based on the work of Peck and Reeder (1972) in replacement of the less accurate equation of Barrell and Sears (1939; equation 12). For the standard air defined by Ciddor (1996), i.e.  $T = 15^{\circ}$ C,  $P = P_0$ , 0 per cent humidity, and 0.045 per cent of carbon dioxide, we take

$$n_0(\lambda) - 1 = \left\{ \frac{0.05792105}{238.0185 - (10^6 \lambda)^{-2}} + \frac{0.00167917}{57.362 - (10^6 \lambda)^{-2}} \right\}.$$
(53)

This dispersion equation was also used by Ciddor (1996), who derived a new set of equations for calculating the refractive index of air, which was subsequently adopted by the International Association of Geodesy (IAG 1999) as a new standard. In the following, all computations have been made using  $\lambda = 782.2$  nm, which is one of the wavelengths used by the PICARD-SOL project and that will be used in Section 6.

Fig. 2 shows the absolute differences in milliarcsec (mas) between the approximate formulae and the exact integral evaluation for zenith distances up to 80°. We immediately see that for zenith distance lower than 75°, all the approximate formulae lead to less than 50 mas of absolute error. The full line corresponds to the tan<sup>5</sup> formula equation (6) described in Section 3.1, while the dashed line corresponds to the same formula but using the new Ciddor (1996) equations instead of equations (11)-(13) for computing air refractivity. For zenith distances lower than 80°, the impact of using the old formula for refractivity never exceed 80 mas. The superiority of Ciddor equations to better fit observations and this for a wider range in wavelengths is however clearly established. The two other lines correspond to the error function (dot-dashed) and Cassini (triple dot-dashed) formulae both using the Ciddor (1996) equation for refractivity. These two last formulae were selected mainly because, unlike the series expansions in tan(z), they are finite at the horizon. The full integration with standard atmosphere conditions leads to a refraction of about 1980 arcsec at the horizon. The error function and Cassini formulae lead respectively to 2088 and 1180 arcsec, corresponding to relative errors of 5 per cent and



**Figure 2.** Absolute differences (in mas) between a reference model and the different approximate refraction formulae as a function of the true zenith distance. The reference model is obtained by full numerical integration of a Standard Atmosphere (Sinclair 1982) and Ciddor (1996) equation for air refractivity. From top to bottom: tan<sup>5</sup> expansion equations (6)–(13), full error function equation (15), tan<sup>5</sup> expansion equation (6), and Cassini's formula equation (17). All approximate formulae but the top one use Ciddor (1996) air refractivity.

40 per cent, respectively. This tends to favour the use of the error function formula over Cassini's one very close to the horizon. The hypothesis made to derive the error function formula are indeed more realistic than Cassini's hypothesis of a homogeneous atmosphere. However, it has been shown that refraction below  $5^{\circ}$  of the horizon is variable and strongly depends on the local lapse rate and properties of the boundary layer above or below the observer's eye (e.g. Young 2004). Within few degrees from the horizon, refraction may be influenced by thermal inversion boundary layers, ducting or other phenomena leading to extreme refraction. In this range, the local lapse rate must be known and it is not expected that any formula using just the temperature and pressure at observer could give an accurate absolute refraction.

It is however probably more interesting to look in the range between  $60^{\circ}$  and  $80^{\circ}$  of zenith distance, which is more important to astronomers willing to push in that range the limits of their astrometric measurements using only temperature and pressure recorded at observer position. We first note from Fig. 2 that, between  $60^{\circ}$  and  $77^{\circ}$ , the tan<sup>5</sup> expansion formula is actually giving slightly better absolute refraction values than the error function formula. If we now assume that temperature and pressure at observer position are perfectly known, the only remaining important unknown in the atmospheric model is the tropospheric lapse rate. We can however fix limits for a realistic lapse rate: it must lie between an isothermal model and a lapse rate of 10 K km<sup>-1</sup> which would correspond to an adiabatic atmosphere (Young 2004). Fig. 3 shows the relative error for such models with lapse rate ranging from 0 to 10 K km<sup>-1</sup> when they are compared to the standard model with a lapse rate of  $6.5 \text{ K km}^{-1}$ . From this we can deduce that no matter what is the real atmosphere, if the conditions at observer are known the relative error on refraction is lower than 0.01 per cent for zenith angles below  $77^{\circ}$  and lower than 0.4 per cent for zenith angles between  $77^{\circ}$  and 85°.

#### 5.2 On the mean solar radius correction

Fig. 4 shows the difference between the true radius of the Sun and the mean radius of the observed Sun as defined by equation (18) as a function of the true zenith distance of the centre of the Sun. The exact formula equation (46) was used and we took standard conditions for Calern observatory ( $T = 15 \,^{\circ}$ C and  $P = 875 \,$  hPa).



**Figure 3.** Relative error on refraction as a function of zenith distance for different tropospheric lapse rate. The reference model uses the US Standard Atmosphere (NOAA 1976) with a lapse rate of  $6.5 \text{ K km}^{-1}$ . The top curve corresponds to an isothermal model and other atmosphere models have lapse rate of 2.5, 5, 7.5, and  $10 \text{ K km}^{-1}$  (from top to bottom at high zenith distance). All models are computed using full numerical integration.



**Figure 4.** Difference between the true solar radius and the mean observed one as a function of the true zenith distance. The full line corresponds to average weather conditions at Calern ( $T = 15^{\circ}$ C and P = 875 hPa). The dot-dashed and dashed lines correspond, respectively, to  $T = -10^{\circ}$ C, P = 900 hPa and  $T = 30^{\circ}$ C, P = 850 hPa. All calculations are made using the exact formulae equations (18) and (46) for Calern station assuming 50 per cent humidity.

The dashed and dot–dashed lines are for T = -10 °C, P = 900 hPa and T = 30 °C, P = 850 hPa, respectively, in order to illustrate the maximum amplitude of the effect at Calern station. The difference in the mean radius correction between the two extreme weather conditions range from 50 mas at the zenith up to 1850 mas at  $z^t = 85^\circ$ . It reaches 100 mas around  $z^t = 55^\circ$  and 200 mas around  $z^t = 70^\circ$ . This always represents less than 0.2 per cent of the correction.

Fig. 5 shows the difference between the exact formula obtained by integrating equation (46) and the approximate formula equation (43) corresponding to an elliptical shape. The dashed line illustrates the result if k' is approximated by k (see equation 36). In both cases the difference remains less than 20 mas for zenith distances lower than 70°. For larger zenith distances however, errors increase rapidly and the refraction function should be evaluated using full numerical integration.



**Figure 5.** Difference between the correction due to refraction on the mean solar radius as calculated from integrating the exact formula equation (46) or using the approximate formula equation (43). The dashed line is obtained by replacing k' by k in equation (43).



**Figure 6.** Difference between the true solar radius and the angular distances between the observed Sun centre and the observed positions of each limb points between the vertical (north for  $\psi = 0^{\circ}$  and south for  $\psi = 180^{\circ}$ ) and the horizon ( $\psi = 90^{\circ}$ ). The full lines are for  $z_{\odot}^{t} = 70^{\circ}$ ,  $50^{\circ}$ ,  $30^{\circ}$ , and  $10^{\circ}$ , respectively, from top to bottom and are for average weather conditions at Calern. The dashed and dot–dashed lines are for  $z_{\odot}^{t} = 70^{\circ}$  and the same extreme weather conditions as in Fig. 4.

#### 5.3 On the angular dependence of solar radius correction

For precise metrologic measurements of the Sun and in order to correct for other effects (optical aberrations, turbulence, etc.) that are dependent on the position on the image, one may want to correct not the mean radius but each individual radius measured at all angles  $\psi$ . This can be done by following the procedure given in Section 4.3.2. Fig. 6 is obtained from equation (46) and illustrates the amplitude of the correction as a function of  $\psi$  for different values of  $z_{\odot}^{t}$ , the true zenith distance of the Sun centre. We see that the horizontal diameter ( $\psi = 90^{\circ}$ ) is affected by refraction (by about  $2 \times 0.23$  arcsec = 0.46 arcsec for the chosen weather conditions) in agreement with equation (34). The north and south vertical corrections ( $\psi = 0^{\circ}$  and 180°, respectively) are also slightly different in agreement with equations (31) and (32). Fig. 7 shows that the contraction of the horizontal radius lies between 210 and 260 mas depending on the actual weather conditions and remains constant for all zenith distances below 80° in agreement with equation (38). It then decreases rapidly towards zero at the horizon as expected from equation (34). Physically the horizontal contraction results from the fact that meridians are not parallel lines (they cross at zenith). Near the horizon however they become parallel.



**Figure 7.** Contraction of the horizontal radius  $(R_{\odot} - d(\pi/2))$  as a function of the true zenith distance  $z_{\odot}^{t}$ . The full line is for average weather conditions at Calern. The dashed and dot–dashed lines are for the same extreme weather conditions as in Fig. 4.



**Figure 8.** Partial derivatives of the vertical diameter correction  $(\partial D_v/\partial X)$  as a function of the true zenith distance. Partial derivatives in temperature, pressure, zenith distance, and relative humidity are given in mas  $K^{-1}$ , mas hPa<sup>-1</sup>, mas arcmin<sup>-1</sup> and mas/ per cent from top to bottom (at 40°), respectively. The full, dashed and dot–dashed lines are for the same weather conditions as on Fig. 4.

#### 5.4 On uncertainties associated to radius corrections

We have shown that, apart from weather conditions at observer's position, differences in atmospheric models and especially different tropospheric lapses rate will not play any significant role at least up to  $85^{\circ}$  of zenith distance. The four main contributions are therefore uncertainties in temperature, pressure, humidity, and, for large zenith distance, uncertainties on the true zenith distance itself.

$$\Delta d(\psi) = \sqrt{\sum_{i=1}^{4} \left| \frac{\partial d(\psi)}{\partial X_i} \right|^2} \Delta X_i^2 \qquad X = \left\{ T, P, f_h, z_{\bigcirc}^t \right\}.$$
 (54)

It should be noted that we assume here observations made using filters with a narrow bandwidth around  $\lambda$ . For broad-band filters, an additional term  $\partial d(\psi)/\partial \lambda$  should be added by differentiating equation (53). The largest uncertainty will be obtained for the vertical diameter ( $D_v = d(0) + d(\pi)$ ) which is the most affected by refraction. Fig. 8 shows the four partial derivatives contributing to  $\Delta D_v$  between the two extreme weather conditions chosen above for Calern (see Section 5.2). The partial derivatives shown have been obtained by numerically differentiating equation (46), but we have also checked that the analytical expressions that can be derived from the approximate elliptical shape equation (42) are actually valid up



**Figure 9.** Uncertainties on the vertical diameter correction assuming  $\Delta T = 0.5$  K (dotted line),  $\Delta P = 1$  hPa (dashed line),  $\Delta f_h = 5$  per cent (dot–dashed line), and  $\Delta z_{\odot}^t = 5.4$ , 1.0, or 0.2 arcmin (full lines from top to bottom). The total error is obtained by summing the four contributions.

to 80° of zenith distance. Closer to the horizon the partial derivative over the zenith distance becomes significantly overestimated (cf. Fig. 13). From equation (42) and taking  $k' \simeq k$ , we obtain:

$$\begin{cases} \left| \frac{\partial d(\psi)}{\partial X_i} \right| = \left| \frac{\partial k}{\partial X_i} \right| \left( 1 + \cos^2(\psi) \tan^2 \left( z_{\odot}^t \right) \right) R_{\odot} & i = 1..3, \\ \left| \frac{\partial d(\psi)}{\partial z_{\odot}^t} \right| = 2k \cos^2(\psi) \sec^2 \left( z_{\odot}^t \right) \tan \left( z_{\odot}^t \right) R_{\odot}, \end{cases}$$
(55)

and from equations (8), (9), (11), (36), and (52), we obtain:

$$\begin{pmatrix}
\frac{\partial k}{\partial T} = -C_1 \frac{P}{T^2} (n_0(\lambda) - 1) + C_3 T^{\delta - 1} f_h \left( \delta C_2 - \frac{\delta - 1}{T} \right), \\
\frac{\partial k}{\partial P} = C_1 (T^{-1} - C_2) (n_0(\lambda) - 1), \\
\begin{pmatrix}
\frac{\partial k}{\partial f_h} = -C_3 (T^{-1} - C_2) T^{\delta},
\end{cases}$$
(56)

where:

$$C_1 = T_0/P_0$$
,  $C_2^{-1} = C_1 r_c \rho_0 g_0$ , and  $C_3 = 4.13 \ 10^{-8} T_0(247.1)$  (§7)

For temperature, pressure, and humidity, we assume uncertainties of  $\Delta T = 0.5$  K,  $\Delta P = 1$  hPa, and  $\Delta f_h = 5$  per cent, which are typical for a standard weather station. The precision on the true zenith distance relies on ephemeris calculations and a correct timing. At any given time ephemeris can give not only  $z'_{\odot}$  but also the instantaneous rate  $dz'_{\odot}/dt$  and, from the knowledge of the image exposure time  $\Delta t$ , one can deduce an uncertainty on  $z'_{\odot}$  by

$$\Delta z_{\odot}^{t} = \left| \frac{\mathrm{d} z_{\odot}^{t}}{\mathrm{d} t} \right| \Delta t.$$
(58)

The maximum rate is about 650 arcsec min<sup>-1</sup> at summer solstice. Image exposures of 1, 5.5, or 30 s would then correspond to a maximum uncertainty  $\Delta z_{\odot}^{t}$  of 0.18, 1, or 5.4 arcmin, respectively. These values are taken as illustrative examples. In the case of SODIM-II images, we use attenuation filter of about 20, the spectral filters are narrow (0.5–6.4 nm) and the exposure times range from 1.28 to 8.90 s depending on the filter (Meftah et al. 2014). Fig. 9 shows the contribution of these uncertainties to the total uncertainty on vertical diameter correction for large zenith distances. We can see for instance that for 1 arcmin precision on the zenith distance (or 5.5 s exposure), the uncertainty coming from zenith distance can become above 70° of the same importance as the combined uncertainties coming from temperature and pressure records. The total relative error on the vertical diameter correction  $(\Delta D_v/(2R_{\odot} - D_v))$  remains however below 1 per cent up to  $z_{\odot}^t = 85^{\circ}$ .

#### **6 APPLICATION TO REAL DATA**

The solar radius is very accurately determined for low zenith distances and the measurements obtained at high zenith distances corrected from the differential refraction effect should agree with this value. Solar astrometry is therefore a very good way to test the validity of a differential refraction model. For this, we analysed a series of 31 711 near-infrared solar images (782.2 and 1025.0 nm) recorded at zenith distances ranging from 20° to 80°. This includes 7978 images recorded at zenith distances above 60°, which are normally excluded from our solar astrometry pipeline. These observations were performed at Calern Observatory using SODISM-II solar imager (Meftah et al. 2014). We selected these two wavelengths because the atmospheric turbulence effects, which also affect astrometric measurements and are much lower in the infrared than in the visible range.

For each image, after the usual CCD radiometric calibrations, we detect the inflexion points of the centre to limb profiles and thereby extract 3600 values of the solar radius as a function of the heliographic angle. Because the SODISM-II mount is equatorial, we obtain the observed angle  $\psi$  for each inflexion point using the parallactic angle given by the ephemeris. Meteorological data (P, T,  $f_h$ , and wind speed) are recorded simultaneously for each image by a weather station located close to the instrument.

In order to test the efficiency of the differential refraction estimation, we first compared the refracted solar images to the theoretical refracted solar shape obtained for the same zenith distances using the direct procedure of equations (44)-(46). The input solar radius in equation (44) is taken equal to the mean value of the observed radii. Fig. 10 shows the good agreement for two sample images recorded at  $z = 64.6^{\circ}$  and  $79.5^{\circ}$  on 2013 november 25 . For this particular day, Fig. 11 shows, as a function of the zenith distance, the observed difference between the mean corrected solar radius obtained by integration of the exact formula equation (46) and the one obtained using the approximation equation (43) applied to the mean of the observed radii. As expected, we recover the curve of Fig. 5 in the range of the zenith distances covered by the observations. It can be seen that beyond 70° of zenith distance, the use of the exact formulation is in principle necessary if we want to maintain the correction bias less than 50 mas.

We analysed the full set of images following the two approaches. In the first case we compute a mean radius for each image and then apply the approximate mean correction equation (43). In the second case, we apply the full inverse procedure equations (51) to each individual radii of each image. The results are then grouped by class of 4° of zenith distances and a robust estimate of the mean and of the standard deviation is made for each class of zenith distances. On Fig. 12 the raw measurements are shown by the black crosses and the two corrections are shown in blue and red, respectively. For the raw measurements we took zenith distance intervals of 2° only because of the strong variation at high zenith distance. We see first that the second approach leads to better results for the highest zenith distances covered. The corrected value is in better agreement with the value obtained at low zenith distances. This shows that beyond 75° we have reached the limit of validity of the approximate formula. The standard deviation is also significatively lowered. This is a direct consequence of the fact that in the first approach the mean



Figure 10. Observed solar shape (bottom) and the theoretical ones (top). These plots give two examples of solar shape observed at 782 nm and  $z = 64.6^{\circ}$  (left) or  $z = 79.5^{\circ}$  (right) with the SODISM-II ground-based instrument on 2013 november 25. Black dots give the measured inflexion points of the observed limb darkening function. These are Fourier filtered (8 terms) to produce the blue lines which can be compared to the theoretical blue lines shown on the top figures. The red circles give the mean of the observed refracted radii in each case for reference. In order to visualize the small differences from the mean radius we rescaled the mean radius to a value of 10 arcsec while keeping the differences to the true scale, i.e. we plot  $d(\psi) - \langle d \rangle + 10$  arcsec for the theoretical curves (top) and  $R_{obs}$  - $< R_{obs} > +10$  arcsec for the observations (bottom). The scale on both axes give the distance from the mean radius in arcsec. The horizontal refraction being smaller than the vertical refraction, the observed horizontal diameter is larger than the mean observed one while the vertical diameter is smaller than the mean observed one.



Figure 11. Comparison between mean radius values obtained after refraction correction using exact and approximated formulas. Observations were performed using SODISM-II telescope at Calern Observatory on 2013 november 25.



Figure 12. Observed solar fadir at 762.2 min (top) and 762.5 min (bottom) during the period 2011–2016 as a function of the true zenith distance. The raw measurements are in black. The blue crosses give the measurements corrected for differential refraction by applying approximate formula equation (43) on the mean radius of each image. The red crosses give the measurements corrected for differential refraction by applying the formulae equation (51) on each individual radius of each image. The red crosses have been artificially horizontally shifted by  $0.2^{\circ}$  for clarity.

correction applied to each individual radius leads to overestimated horizontal radii and underestimated vertical radii.

#### 7 CONCLUSIONS

The motivation of this work was to address the reliability of the differential refraction correction currently applied to solar astrometric measurements made using full disc imaging. An approximate formula is routinely used for this purpose and for conservative reasons we reject images recorded at zenith distance above  $60^{\circ}$ . In this work we have analysed about 8000 images recorded above  $60^{\circ}$  over a period of 5 yr and we show that the approximate formula for correcting differential refraction from the mean radius is reliable at least up to  $70^{\circ}$ . For higher zenith distances a more rigorous correction applied to each individual radius as a function of the heliographic angle and using the full computation of the refraction integral for a standard atmosphere is able to produce better results up to  $80^{\circ}$ . We have obtained in Section 4.3.2 the exact formulae that can be used to



**Figure 13.** Maximum absolute uncertainties on differential refraction correction for radius measurements in the vertical direction. This curves are obtained for  $\lambda = 782.2 \text{ nm}$ ,  $T = (15 \pm 0.5)^{\circ}\text{C}$ ,  $P = (875 \pm 1) \text{ hPa}$ ,  $f_h = 50 \text{ per cent} \pm 5 \text{ per cent}, dz'_{\odot}/dt = 650 \text{ arcsec min}^{-1}$ , and 1.43 s of exposure time. Full lines give the results from full numerical derivatives calculations while dashed lines are obtained using approximate formulae equations (54)–(58). The curves for 1025 nm (not shown) are similar.

correct solar radius measurements at any heliographic angle and any zenith distance from the effect of astronomical refraction for a given atmospheric model. Absolute uncertainties on these corrections are also derived that allows us to fix the maximum zenith distance one should observe depending on the needed metrologic accuracy. Fig. 13 shows the maximum total absolute uncertainty obtained on the solar radius assuming that the vertical radii have been observed at different zenith distances. Because we took the maximum value for  $dz_{\odot}^{t}/dt$ , these curves represent only upper limits, the actual value of  $dz_{\odot}^{t}/dt$  should be used for each measurement. From this, one can deduce that observing below  $70^{\circ}$ ,  $75^{\circ}$ , or  $80^{\circ}$  of zenith distances will keep the absolute uncertainties on refraction corrections below 10, 20, and 50 mas, respectively. The comparison between numerical derivatives (full lines) and the use of approximate formulae equations (54)-(58) (dashed lines) shows that even if the approximate formulae should not be used above 70° for correcting the measurements (cf. Fig. 5), they can be used at least up to  $z_{\odot}^{t} = 80^{\circ}$  for estimating the uncertainties.

In summary, the process that we suggest to correct ground-based radii measurements from refraction for true zenith distances up to  $80^{\circ}$  is as follow. Inputs are the measurements  $d(\phi)$  and eventually their associated errors  $\delta d(\phi)$ , where  $\phi$  is an arbitrary angle defined on the solar image; the time of image record and the exposure time  $\Delta t$ ; weather records  $(P, T, \text{ and } f_h)$  and their associated uncertainties  $(\Delta T, \Delta P, \text{ and } \Delta f_h)$ ; the wavelength  $(\lambda)$  and observer's geodetic coordinates ( $\varphi$  and h). One can then successively:

(i) Find the direction of the zenith on the image and associate each angle  $\phi$  to its corresponding angle  $\psi$  (cf. Fig. 1). Depending on the instrumental setup, this may require the computation of the parallactic angle from ephemeris.

(ii) Determine  $z_{\odot}^{t}$  and  $dz_{\odot}^{t}/dt$  from ephemeris at the time of image record.

(iii) Calculate  $R_{\odot}$  using equation (51) and full numerical integration for the refraction function  $R(z, \lambda, P, T, f_h, h, \text{ and } \varphi)$ .

(iv) Estimate  $\Delta d(\psi)$  from equations (54)–(58) and the knowledge of  $\Delta T$ ,  $\Delta P$ ,  $\Delta f_h$ ,  $\Delta t$ , and  $dz_{\odot}^t/dt$ .

(v) Estimate  $\Delta R_{\odot}$  from

$$\Delta R_{\odot} = R_{\odot} \frac{\sqrt{\Delta d(\psi)^2 + \delta d(\psi)^2}}{d(\psi)}.$$
(59)

For zenith distances lower than  $70^{\circ}$  full numerical integration can be replaced by equation (6) in order to evaluate the refraction function (cf. Fig. 2). In both cases Ciddor (1996) equations should be used for computing air refractivity at observer position. The corresponding codes are available from the authors upon request.

It is important to keep in mind that, at all zenith distances, other phenomena such as extinction or optical turbulence must be taken into account for ground-based solar metrology. We know that they will dominate refraction effects at low zenith distances. Close to the horizon extinction is proportional to refraction (Laplace's extinction theorem) and effects of optical turbulence (e.g. Ikhlef et al. 2016; and reference therein) will become increasingly important knowing that the Fried parameter varies as  $\sec(z)^{-0.6}$ . It is interesting however to know that for any zenith distance up to 80° refraction can be reliably corrected and uncertainties on this correction estimated. After these correction are applied, all other phenomena impacting metrologic measurements can therefore be investigated without fearing contamination by astronomical refraction even at high zenith distances. The mean radius correction presented here (cf. Fig. 4) as well as mean turbulence corrections have been applied to correct the first PICARD-SOL measurements (Meftah et al. 2014, 2018). The corrections that can be applied individually for each heliographic angles should be used in future work in order to disentangle the different effects. In some cases the best seeing conditions are obtained early in the morning when the Sun is still low. This work shows that in such cases the uncertainty associated to refraction correction will be higher but we can still have a good confidence on its magnitude when computed using the rigourous approach instead of the approximate formula. Keeping images recorded between 60° and 70° of zenith distances when the seeing conditions are good also potentially provides a way to increase the measurement statistic over the winter periods.

Finally we note that we have considered only the radial symmetric-component of refraction also called pure or normal refraction. There also exists an asymmetric component known as anomalous refraction (e.g. Teleki 1979) resulting from the tilted atmospheric layers. Anomalous refraction may depend not only on zenith distance but also on azimuth and it can lead to seasonal or high-frequency effects (see e.g. Hirt 2006; and references therein). The amplitude of such effect has however been found to be lower than 0.2 arcsec for local effects and one order of magnitude less for regional effects that may originate higher in the atmosphere (e.g. Hu 1991). Moreover it has been shown that anomalous refraction is spatially coherent at scales of at least 2° (Pier et al. 2003) and it has been established from dedicated observations that its main source is confined in the layer immediately above ground level (less than 60 m; see Taylor et al. 2013). It is therefore difficult to believe that differential effects of anomalous refraction and especially the one that may be triggered in the Upper Troposphere Lower Stratosphere (UTLS) interface (cf. Badache-Damiani et al. 2007) could lead to significant bias on solar astrometric measurements relying on direct solar disc imaging.

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#### APPENDIX A: NOTE ON THE RADIUS OF CURVATURE AT CALERN OBSERVATORY

According to the WGS84 reference ellipsoid, the Earth's equatorial and polar radii are given respectively by a = 6378.137 km and b = 6356.752 km. The curvature in the (north–south) meridian and at the geodetic latitude of Calern solar astrometric instruments  $\varphi = 43^{\circ}45'7''$  is then given by

$$r_c^0 = \frac{(ab)^2}{\left(a^2 \cos^2(\varphi) + b^2 \sin^2(\varphi)\right)^{3/2}} = 6365.985 \text{ km.}$$
(A1)

One could also consider the mean radius of curvature calculated for Calern. From the curvature in the prime vertical (normal to the meridian)

$$r_c^{90} = \frac{a^2}{\sqrt{a^2 \cos^2(\varphi) + b^2 \sin^2(\varphi)}} = 6388.371 \text{ km},$$
 (A2)

we can deduce the radius of curvature for any azimuth angle A by

$$r_c^A = \frac{1}{\frac{\cos^2(A)}{r_c^0} + \frac{\sin^2(A)}{r_c^{90}}}$$
(A3)

from which we can deduce the mean radius of curvature, averaging over all directions, by

$$< r_c > = \sqrt{r_c^0 r_c^{90}} = \frac{a^2 b}{a^2 \cos^2(\varphi) + b^2 \sin^2(\varphi)} = 6377.168 \text{ km. (A4)}$$

If, instead of the radius of curvature, one considers the distance from geocenter, we have

$$R = \sqrt{\frac{a^4 \cos^2(\varphi) + b^4 \sin^2(\varphi)}{a^2 \cos^2(\varphi) + b^2 \sin^2(\varphi)}} = 6367.955 \text{ km.}$$
(A5)

One should add to these values the elevation of the observer above the reference ellipsoid (h = 1.323 km for Calern observatory). If we consider that, on average, we observe the sun closer to the north– south direction than east–west direction, we can take

$$r_c = r_c^0 + h = 6367.308 \text{ km},\tag{A6}$$

which is very close to the value used by Chollet (1981).

Finally we note that, for ephemeris calculations, the geodedic latitude should be corrected for the local gravimetric deflection. For Calern solar astrometric instruments this lead to an astronomic latitude  $\varphi_{ast} = 43^{\circ}44^{\prime}53''$  which is also compatible within 1" with

the direct measurements made using a full entry pupil astrolabe on the same site. Similarly, we note that taking into account the local undulation with respect to the reference ellipsoid leads to a height above sea level of  $h_{\rm sl} = 1.271$  km for Calern solar astrometric station.

#### APPENDIX B: NOTE ON THE CORRECTIONS APPLIED TO MERCURIAL BAROMETER READING

The two corrections (for gravity and barometer temperature) can be written as multiplicative factors (e.g. Princo 2007):

$$P = H\left(\frac{1+L\,\theta}{1+M\,\theta}\right)\frac{g}{g_0},\tag{B1}$$

where *P* is the corrected atmospheric pressure, *H* is the barometer reading,  $M = 1.818 \, 10^{-4} \, \mathrm{K}^{-1}$  is the coefficient of volume thermal expansion of mercury, and  $L = 1.84 \, 10^{-5} \, \mathrm{K}^{-1}$  is the coefficient of linear thermal expansion of brass. According to the 1967 reference system formula (Helmert's equation), we have

$$g = g_{45} \left( 1 - a \cos(2\varphi) - b \cos^2(2\varphi) \right),$$
 (B2)

where  $g_{45} = 9.8061999 \text{ ms}^{-2}$  is the gravity acceleration at midlatitude,  $a = 2.64 \times 10^{-3}$  and  $b = 1.96 \times 10^{-6}$ . This can be corrected from the so-called Free Air Correction which accounts for the fact that gravity decreases with height above sea level  $(C_{\text{FAC}} = -3.086 \, 10^{-6} \, \text{s}^{-2})$ , itself corrected in order to take into account the increasing gravity due to the extra mass assumed for a flat terrain (Bouger correction,  $C_{\text{B}} = 4.2 \, 10^{-10} \, \text{m}^3 \, \text{s}^{-2} \, \text{kg}^{-1}$ ). For a mean rock density of  $\rho_r = 2.67 \, 10^3 \, \text{kg} \, \text{m}^{-3}$ , this leads to:

$$C_g = (C_{\text{FAC}} + \rho_r C_{\text{B}}) = -1.96 \, 10^{-6} \, \text{s}^{-2}.$$
 (B3)

Close to 45° of latitude, the second term of equation (B2) can be neglected and, if we note  $\epsilon = 1 - g_{45}/g_0 = 4.6 \, 10^{-5}$ , equation (B1) can be approximated by

$$P = H (1 - \epsilon) \left( 1 - (M - L) \theta \right) \left\{ 1 - a \cos(2\varphi) + \frac{C_g}{g_{45}} h \right\}.$$
(B4)

Neglecting second order terms leads to equation (14).

We note that absolute gravity measurements have now been made at Calern geodetic observatory leading to  $g = (980215549.2 \pm 12.6) 10^{-8} \text{ m s}^{-2}$  (Nicolas et al. 2006). This shows that the relative error on the correction  $g/g_0$  discussed above and previously used for refraction calculations was less than  $5 \ 10^{-5}$ . One could however now directly use equation (B1) with the measured value of local gravity.

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